





Cloud & Security: prospettive, scenari, dati di mercato

Regole e processi...nel nuovo mondo



























Il ruolo della Security



Driver esterni per gli investimenti in IT Security

- Next chapter of DX: Technology-driven transformation altering business and society
- Platforms, platforms: Industry competes for innovation at scale
- Sense, compute, actuate: Turning data into value
- New nature of risk: Innovation requires new thinking in security and risk management
- Global information crisis: Political, social, and economic disturbance
- **Cyber insecurity**: Theft, cyberattack, and negligence create a crisis of digital trust
- Rising customer expectations: More convenience, customization, and control

Il ruolo della Security



Driver esterni per gli investimenti in IT Security

- Next chapter of DX: Technology-driven transformation altering business and society
- Platforms, platforms: Industry competes for innovation at scale
- Sense, compute, actuate: Turning data into value
- New nature of risk: Innovation requires new thinking in security and risk management
- Global information crisis: Political, social, and economic disturbance
- **Cyber insecurity**: Theft, cyberattack, and negligence create a crisis of digital trust
- Rising customer expectations: More convenience, customization, and control

Italia: IT Security Spending (€ mln)

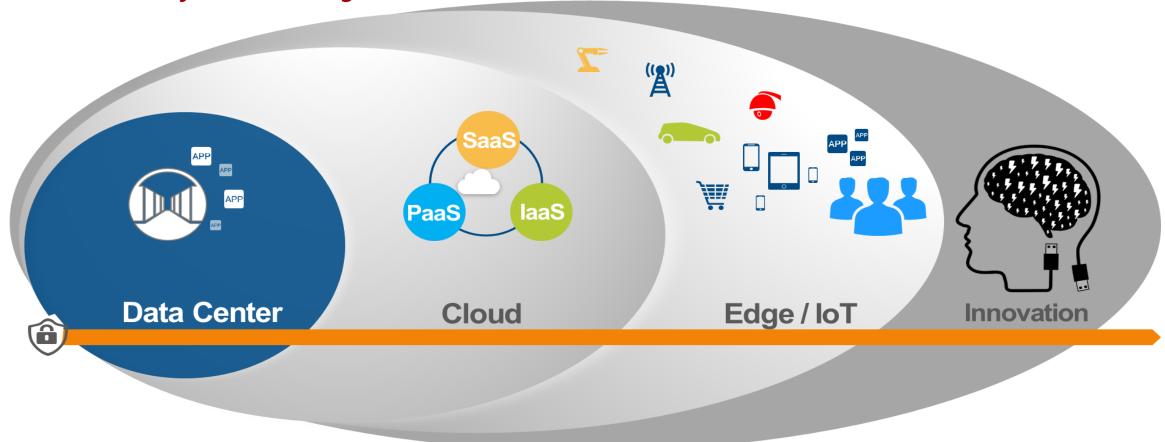




5

Dove va la Sicurezza...

How and where is your IT running?





Nuove esigenze e ruolo del Cloud

100%

80%

Attitudes toward using cloud for new applications or workloads.

Dercentage of respondents

Cloud Last 21%

Cloud Also 38%

Cloud First 37%

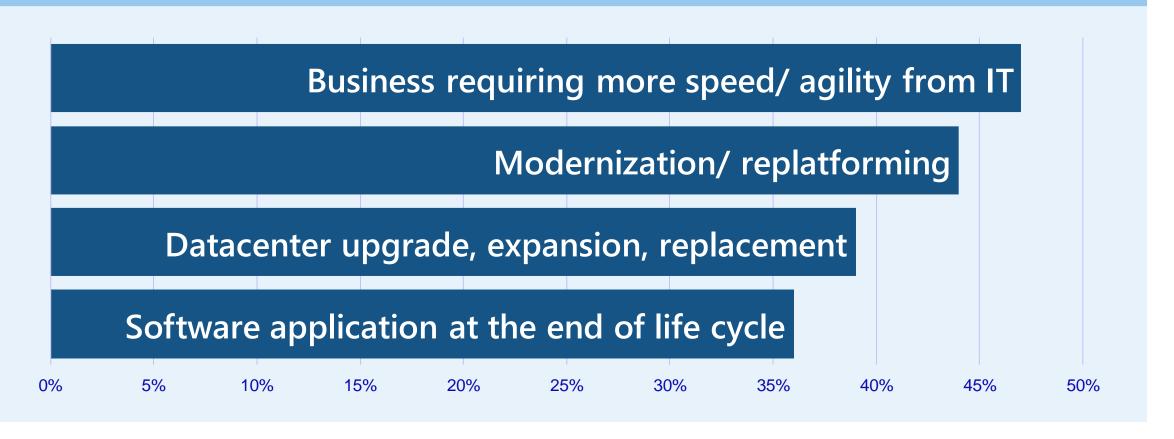
75%



20%

Benefici del Cloud: business e IT più vicini

True factors triggering Cloud Services Usage

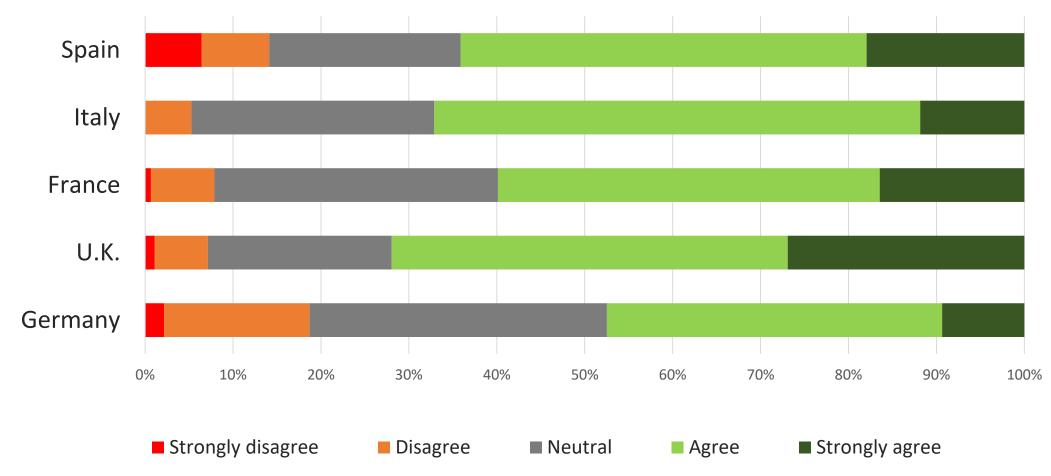




Cloud e Security non più contrapposti....

Are the benefits of Cloud exceeding potential (perceived) security risks?

(LEVEL OF AGREEMENT WITH THE FOLLOWING STATEMENT: "Any potential security risks around Cloud computing are outweighed by the benefits (i.e., more flexibility, lower cost, decreased complexity over traditional IT/software deployments)"?

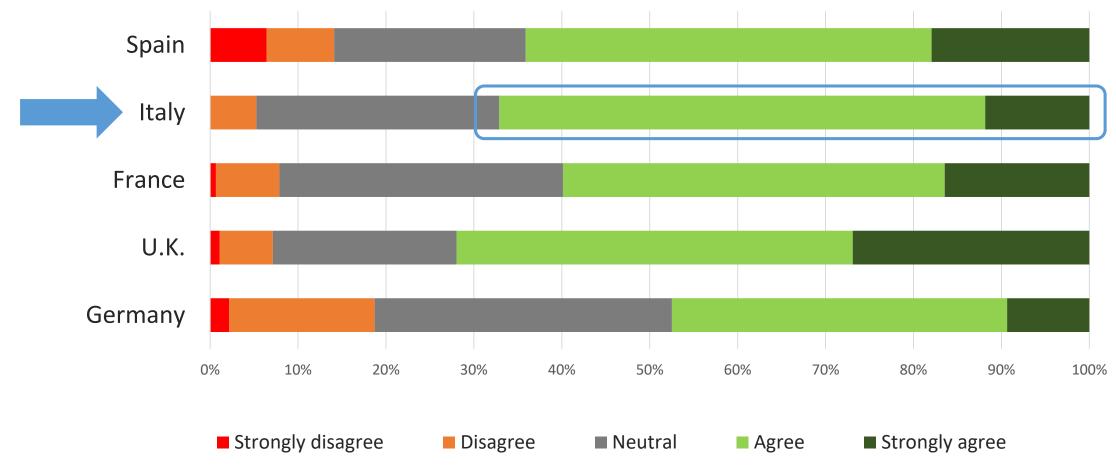




Cloud e Security non più contrapposti....

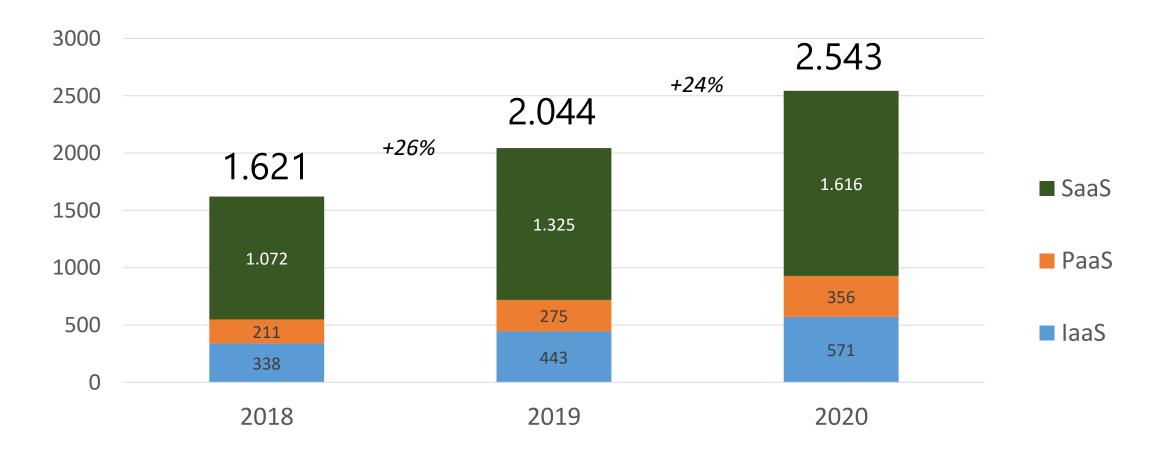
Are the benefits of Cloud exceeding potential (perceived) security risks?

(LEVEL OF AGREEMENT WITH THE FOLLOWING STATEMENT: "Any potential security risks around Cloud computing are outweighed by the benefits (i.e., more flexibility, lower cost, decreased complexity over traditional IT/software deployments)"?



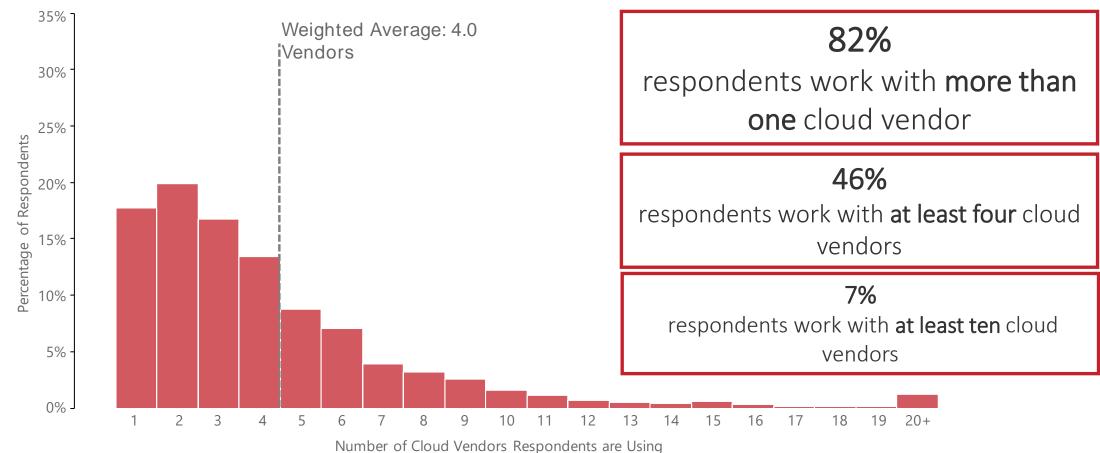


Mercato Cloud in Italia (M€)





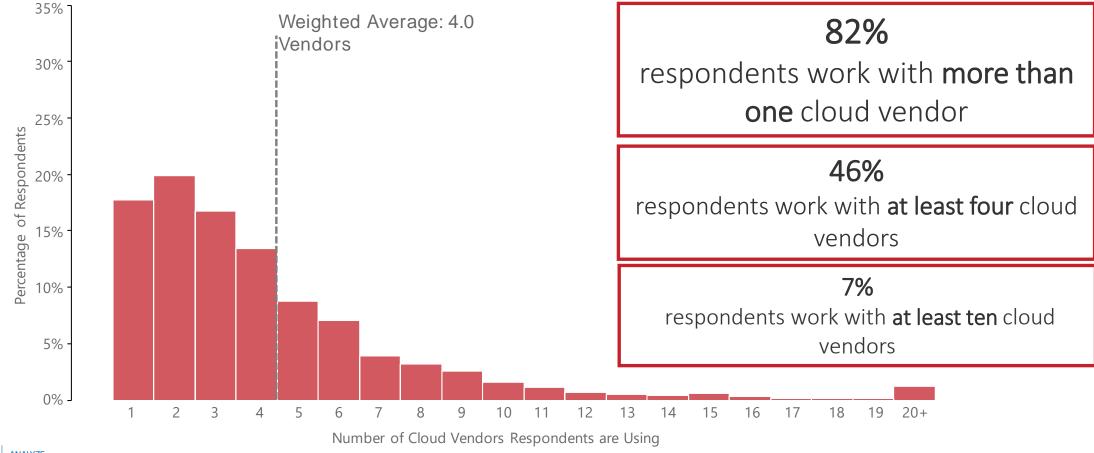
Dal Cloud all'Hybrid & MultiCloud Management





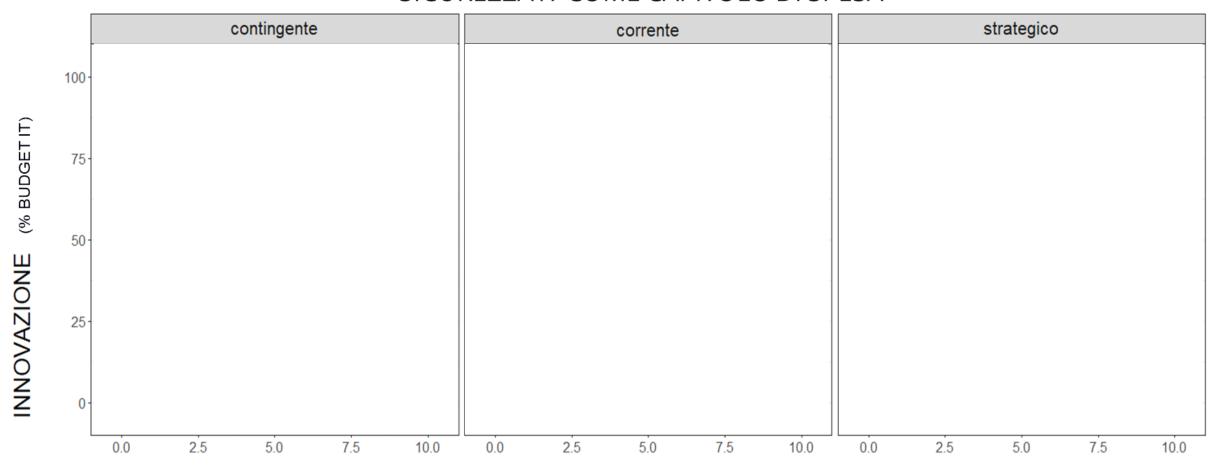
Dal Cloud all'Hybrid & MultiCloud Management

By 2020, 40% of European Enterprises Will Have Established Mechanisms to Operate Their Multicloud Environments *



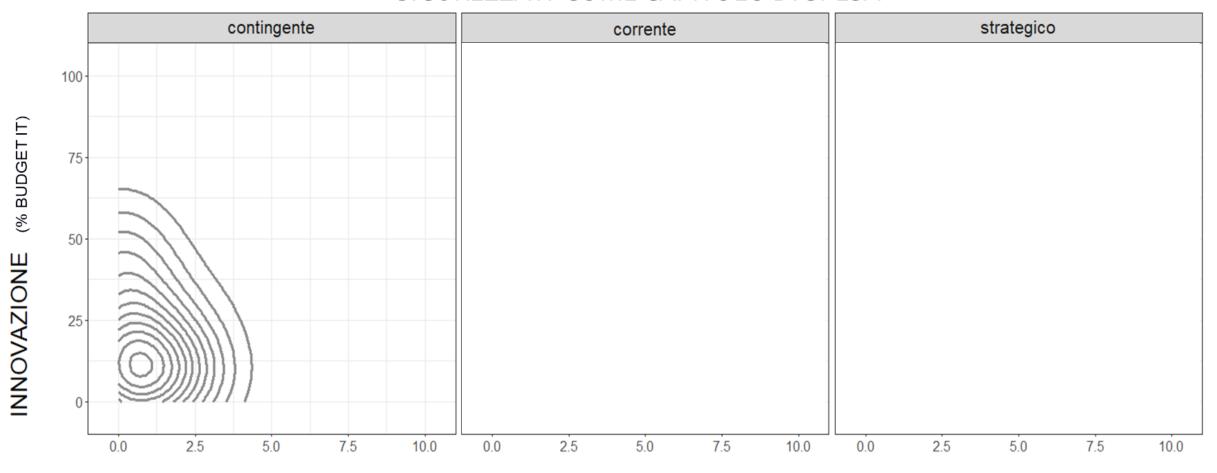


SICUREZZA IT COME CAPITOLO DI SPESA



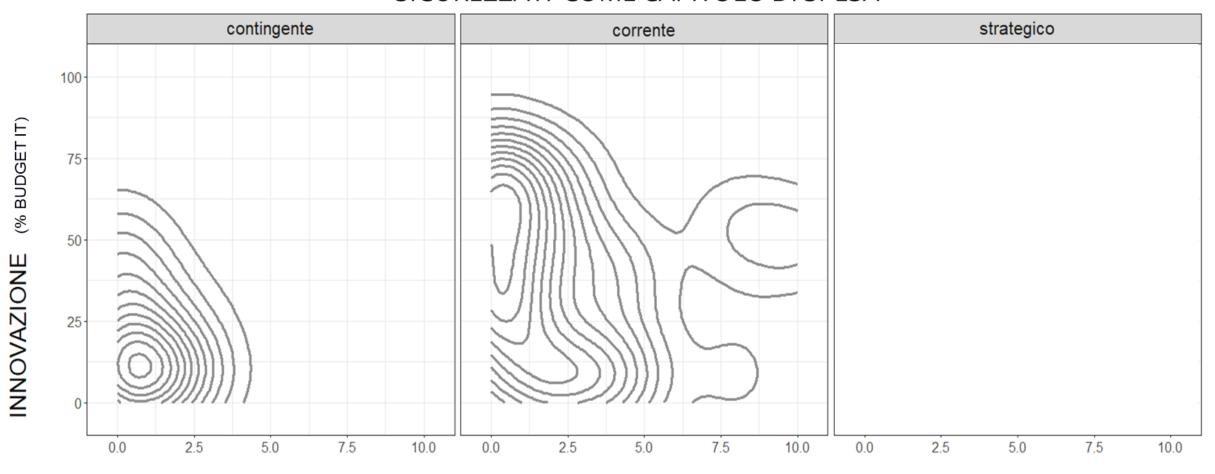


SICUREZZA IT COME CAPITOLO DI SPESA





SICUREZZA IT COME CAPITOLO DI SPESA





SICUREZZA IT COME CAPITOLO DI SPESA

